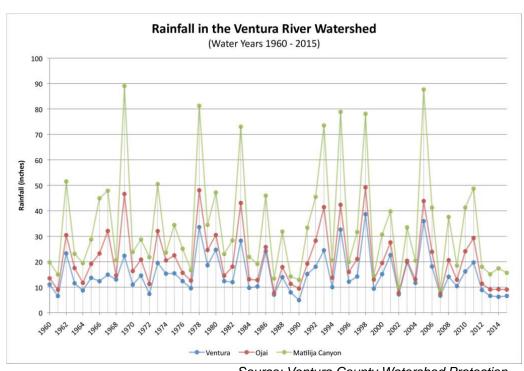
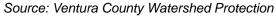


# Collecting data in a messy world







Source: www.prlog.org

# Collecting data in a messy world



Source: http://www.saguaro-juniper.com/i\_and\_i/san\_pedro/ecoregions/plant\_distribution.html



Source: www.prlog.org

### How can we collect biological data that is:

Representative

Comparable

Sufficient to test hypotheses

### **Plot sampling**

- Plot: a manageable area of known size used for sampling
- Quadrat: a square or rectangular plot
- Multiple "replicate" plots used to obtain a representation of a community or parameter of interest





Source: http://hydrodictyon.eeb.uconn.edu/people/elphick/sparrows/saltmarsh sparrows research.htm

### Plot sampling

- Density # of individuals in a unit area
- Relative species density number of individuals of a given group as a proportion of total number of all individuals from all groups
- Frequency chance of finding a group within a sample
- Relative frequency frequency of a given group as a proportion of the sum of frequencies for all species
- Coverage proportion of the plot occupied

### **Transect sampling**

• Simplest definition: a linear sampling method, often useful to identify gradients or systematically distribute

sampling



Source: http://sev.lternet.edu/content/plant-line-intercept-transects

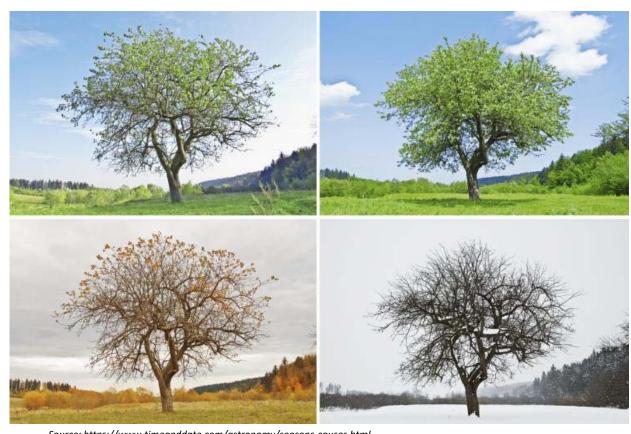


Source: http://biodiversity.science.oregonstate.edu/sampling.html

### Sample timing

Consider how answering your question may rely on sample:

- Frequency
- Timing
- Seasonality



Source: https://www.timeanddate.com/astronomy/seasons-causes.html

# Approaches to answering ecological questions

- Observations of patterns
- Manipulative experiments
- Model building

# Approaches to answering ecological questions

- Observations of patterns
- Manipulative experiments
- Model building

#### Translating data into actionable information

- Visualization
- Ranking
- Predicting future conditions

#### Advantages:

- Observe patterns at scales that they naturally occur (i.e., much larger than experiments)
- Easier to obtain many observations than experiments
- See patterns without a full understanding of the mechanisms
- Possible to do with endangered or introduced species without as many logistical, permitting, or ethical concerns

#### • Disadvantages:

- Inferences are generally not as strong
- Difficult to establish cause-effect relationships or clarify mechanisms
- Patterns may be due to factors outside the scope of your observations



Source: https://mlsvc01-prod.s3.amazonaws.com/15d3008f301/3c740f71-ab87-480d-97a3-408b13e07831.jpg

Source: http://robinjmf.com/art/wp-content/uploads/2013/09/AnacapaPelican.jpg

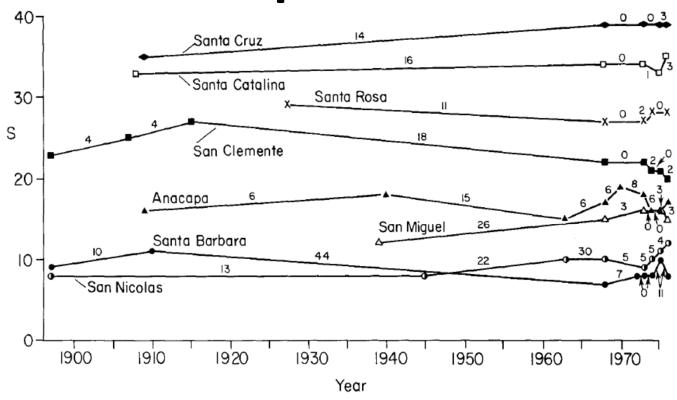
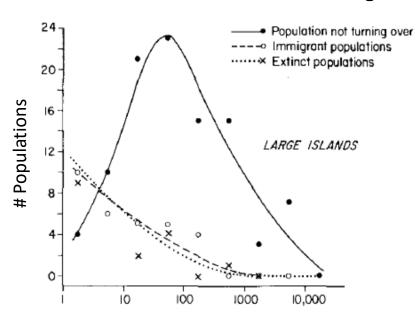


FIGURE 4. Fluctuations in number of breeding species S for each island (ordinate). The abscissa is the survey year. The number written over the line connecting each pair of the points is the percent turnover between surveys (not turnover rate).

Source: Jones and Diamond 1976



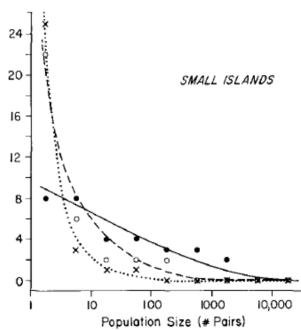


FIGURE 5. Population size and turnover on the Channel Islands. On each island the average breeding population of each species was estimated as falling into one of nine size classes (1–3 pairs, 4–10 pairs, 11–30 pairs, etc). Populations were then grouped as to whether they immigrated, became extinct, or never turned over since the first surveys. The number of populations (ordinate) in each size class (abscissa) was summed for the four larger islands (above) and for the four smaller islands (below).

Source: Jones and Diamond 1976

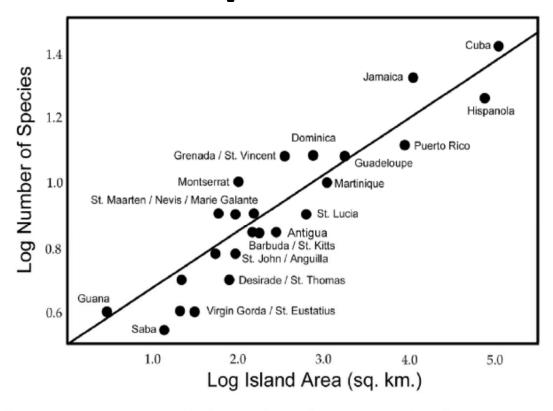


Figure 11.6. Species-area curve (Pedersen et al. 2005 after Genoways et al. 2001). Linear regression of log-transformed data: y = 0.17x + 0.49 ( $R^2 = 0.81$ ).

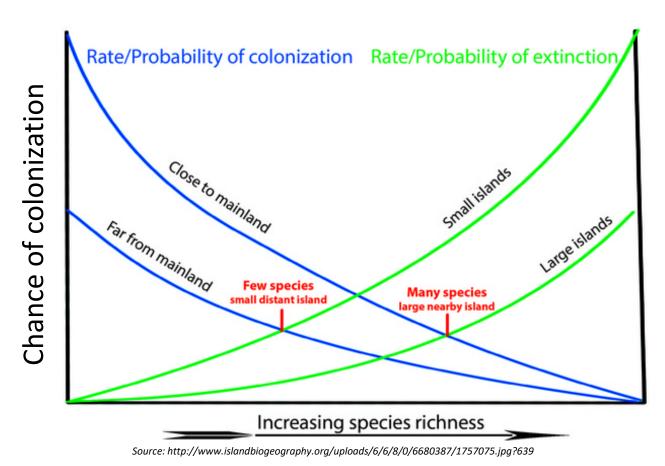
Source: Pedersen et al 2005

# **Observation \rightarrow Hypothesis**



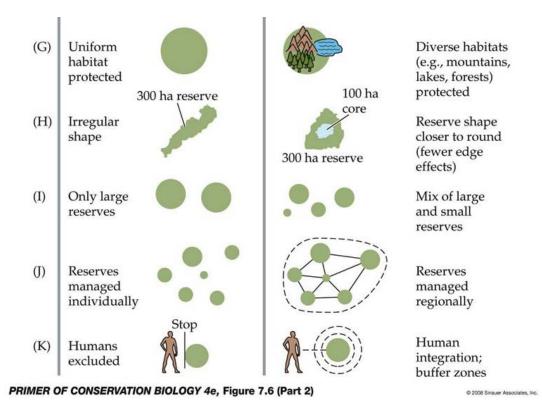
Species richness

# Observation -> Hypothesis

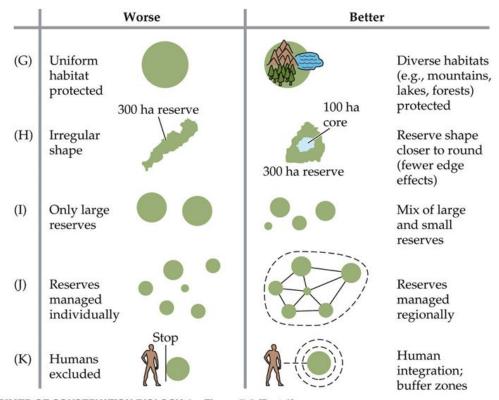


Chance of extinction

# Hypothesis -> management decisions



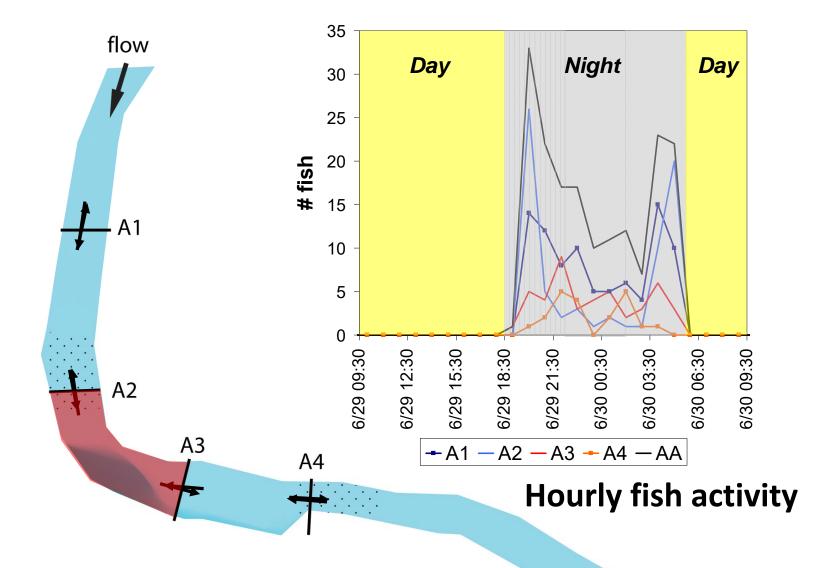
# **Hypothesis** $\rightarrow$ management decisions

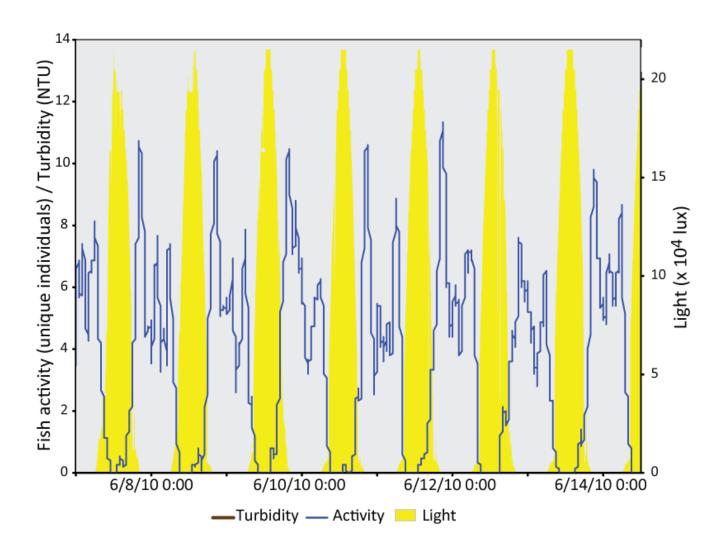


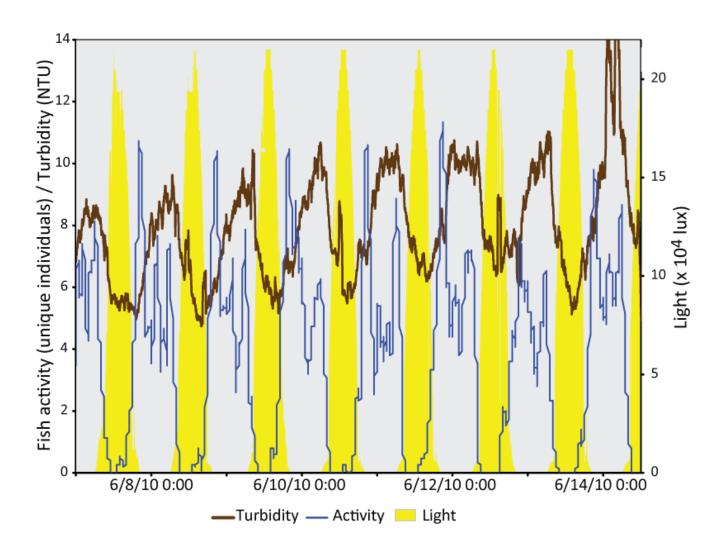
PRIMER OF CONSERVATION BIOLOGY 4e, Figure 7.6 (Part 2)

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Experiments require: 1) appropriate controls, 2) meaningful treatments, 3) replication of independent units, 4) randomization and interspersion of treatments

#### Advantages:

Can unambiguously establish cause and effect relationships

#### Disadvantages:

- Scale is often limiting, some processes are scale dependent
- Establishing cause and effect can be difficult is the experimental treatment actually doing what you intend?
- Can only manipulate a handful of variables simultaneously
- Often logistically challenging, time intensive, and expensive

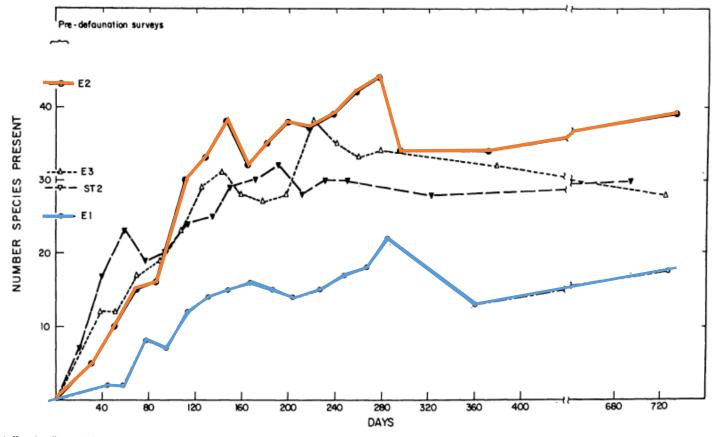
- Robert Paine Keystone species video
- https://www.hakaimagazine.com/videosvisuals/how-ecosystems-got-keystone/



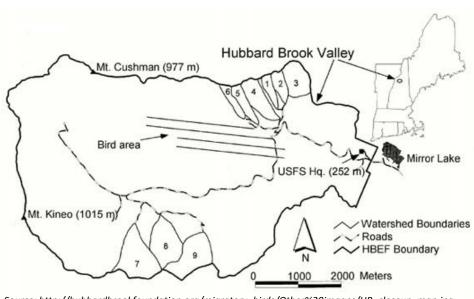


(a)

Source: http://slideplayer.com/slide/4424501/14/images/23/Dan+Simberloff+tested+MacArthur-Wilson+predictions+(turnover,+area+effect,+equilibrium)+with+defaunated+mangrove+islets,+Bay+of+Florida.jpg



Source: Simberloff and Willson 1970

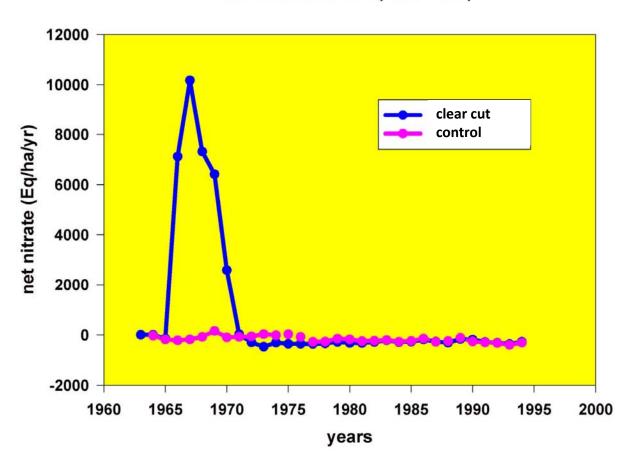


Source: http://hubbardbrookfoundation.org/migratory\_birds/Other%20images/HB\_closeup\_map.jpg



Source: https://lternet.edu/sites/default/files/photo1%5B5%5D\_0.jpg

Net nitrate loss (Eq/ha/yr) for watersheds 2 and 6 (1963-1994)



- Spring snowmelt occurred earlier
- Streamflow increased in the first 3 years, but dropped for following 12 years
- Rapid growth of pioneer species

### Model building

#### Advantages:

- Results can be general and identify mechanisms
- Can help develop new hypotheses about how nature works or where to look for patterns
- Can predict how systems will respond
- Can identify alternative mechanisms or inconsistencies in current hypotheses

#### Disadvantages:

- Model structure may be inherently wrong or relationships poorly characterized but still fit the data
- Prediction power may be limited if conditions exceed the model bounds

### **Model Building**



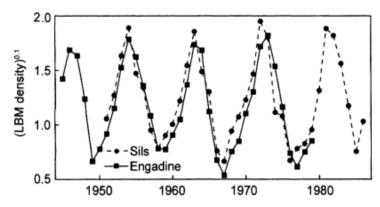
Source: https://www.plantecology.unibas.ch/treeline\_co2/6/y/2.jpg



Source: http://static.panoramio.com/photos/large/1796209.jpg

Ecological theory offers several potential explanations for such regular population cycles in forest insects:

- parasitoid-host interaction
- delayed effects of plant quality
- pathogen-host interaction\*
- maternal effects\*



Source: Turchin et al 2003

# **Model Building**



Source: https://www.plantecology.unibas.ch/treeline\_co2/6/y/2.jpg



Source: http://static.panoramio.com/photos/large/1796209.jpg

TABLE 1. Dynamic models and model equations for larch budmoth populations in Switzerland.

Model and parameters	Equation
Plant quality I (the "nonlinear" version)	
$N_r$ : budmoth density	$N_{t+1} = \lambda_0 N_t \frac{Q_t}{\delta + Q_t} \exp[-gN_t]$
$Q_i$ : plant quality index	$Q_{t+1} = (1 - \alpha) \left( 1 - \frac{N_t}{\gamma + N_t} \right) + \alpha Q_t$
Plant quality II (alternative N, equation, the "linear" version)	
$N_t$ : budmoth density $L_t$ : needle length	$N_{t+1} = N_t \exp[u + \nu L_t - gN_t]$
Parasitoid-host	
N <sub>r</sub> : budmoth density	$N_{t+1} = \lambda_0 N_t \exp \left[ -gN_t - \frac{aP_t}{1 + ahN_t + awP_t} \right]$
P <sub>t</sub> : parasitoid density	$P_{t+1} = \phi N_t \left\{ 1 - \exp \left[ -\frac{aP_t}{1 + ahN_t + awP_t} \right] \right\}$
Tritrophic I (full model)	,
$N_r$ : budmoth density	$N_{t+1} = \lambda_0 N_t \frac{Q_t}{\delta + Q_t} \exp \left[ -gN_t - \frac{aP_t}{1 + ahN_t + awP_t} \right]$
P <sub>r</sub> : parasitoid density	$P_{t+1} = \phi N_t \left\{ 1 - \exp \left[ -\frac{aP_t}{1 + ahN_t + awP_t} \right] \right\}$
$Q_i$ : plant quality index	$Q_{t+1} = (1 - \alpha) \left( 1 - \frac{N_t}{\gamma + N_t} \right) + \alpha Q_t$
Tritrophic II (simplified "linear" version)	,
N <sub>r</sub> : budmoth density P <sub>r</sub> : parasitoid density	$N_{t+1} = N_t \exp \left[ u + vL_t - \frac{aP_t}{1 + awP_t} \right]$
L; needle length	$1 + awP_i$

Source: Turchin et al 2003

### Model building

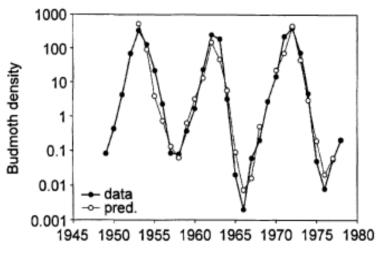


Fig. 2. Comparing predictions of the fitted parasitoid model to data. Predictions are obtained according to the following formula:  $\hat{N}_t = N_{t-1} \exp[r - aS_{t-1}N_{t-1}/(1 + awS_{t-1}N_{t-1})]$  where  $N_t$  and  $S_t$  are observed budmoth density and proportion parasitized, and r, a, and w are fitted parameters.



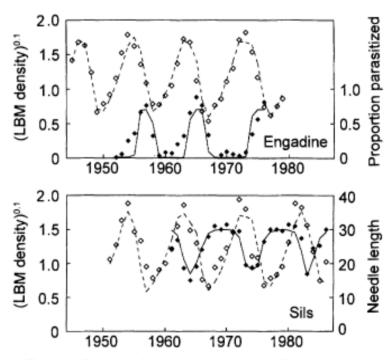


Fig. 3. Results of trajectory matching. Upper panel: Engadine data set (hollow symbols indicate budmoth density; filled symbols indicate proportion parasitized). Lower panel: Sils data set (hollow symbols indicate budmoth density; filled symbols indicate needle length).

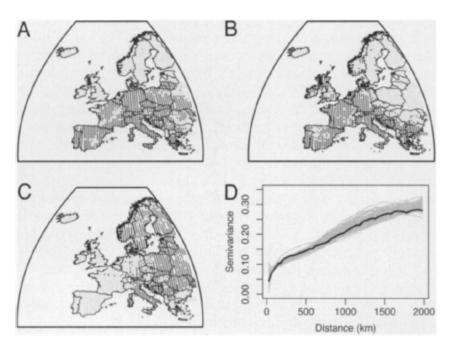
### **Model Building**

Assessing how species distributions may change as global climate changes is key to conservation policy

Beale et al 2008 assess whether climate "envelopes" reasonably predict bird distributions —and so whether they can be used to assess change

Parameters include: annual growing degree days >5C, mean temperature of the coldest month, soil water availability

# Model Building – Hypothesis testing



**Fig. 1.** Output from the null distribution algorithm. (A) Real distribution (*Serinus serinus*) with presence indicated in black, absence in gray. (B and C) Two realizations of the null distribution. (D) Semivariograms of the real distribution (black) and 99 simulations (thin gray): note that the real distribution falls entirely within the null distributions.

Mean Latitude

40 45 50 55 60

Poor fit Good fit

**Fig. 3.** Boxplot of the mean latitudes of the ranges of species that were poorly or well fit by climate envelopes. The median is indicated by the black line and first and interquartile range by the box. Whiskers cover the full range of the data.

Source: Beale et al 2008

### Translating data into actionable information



Source: http://hydrodictyon.eeb.uconn.edu/people/elphick/sparrows/saltmarsh\_sparrows\_research.htm

- Resource management
- Ecosystem health
- Conservation value
- Restoration prioritization
- Restoration success

### **Actionable information = Fuzzy topics?**

- What is the balance between resources for the environment and resources for humans?
- What is a healthy ecosystem? How would it be measured?
- Conservation value but for what?
- Restoration prioritization target major problems or low hanging fruit?
- Restoration success what is the target for restoration?

### Defining ecosystem "health"

Structural metrics	Functional metrics
Biological diversity or species of interest	Productivity/reproduction, migration, trophic status
Native riparian vegetation width	Pollutant removal rates
Floodplain presence/width	Hydraulic retention
Canopy cover	Photosynthetic active radiation
Oxygen level	Biochemical oxygen demand, whole stream metabolism
Nitrogen, phosphorus concentrations	Nutrient cycling or flux rates
Pollutant concentrations	Pollutant removal or sequestration
Organic matter	Decomposition rate
Temperature	Thermal regime (magnitude, duration and timing)
Mean annual flow and depth	Flow regime (magnitude, duration and timing)
Turbidity	Sediment flux
Channel morphology	Channel migration, erosion rate
Streambed substrate	Streambed mobility

Source: Palmer and Febria 2012

#### **Actionable information**

Limited funds + rapid changes in biological diversity = Impetus to develop means to quickly and succinctly summarize the environment

- Rapid assessment protocols
- Indices of ecosystem health, e.g., ecological integrity indices
- Indicator species

# Visualization – Interpreting graphs

